

# Networks Business unit action plan

## ONGOING PROJECTS

- Investments in order to improve the **efficiency** and **quality** of service leading to RAB growth
- 5 water treatment plants** to close the integrated water cycle in line with the circular economy approach
- 2G electric smart meters, water and gas **smart meters installation**
- Performance improvement** projects to increase synergies



CUMULATED CAPEX  
**1,310m€**

## WHAT'S NEW

- 2 new water treatment plants** and **revamping** of existing ones
- New primary electrical substations**
- Digitalization projects** to increase service quality
- Gas tenders exclusion**



ADDITIONAL EBITDA  
vs 2019  
**+71m€**

## 2025 ESG TARGET

- +16%** purification capacity
- 29%** network leaks
- >80%** network division into small and equal areas (districts)
- 15 mcm** of wastewater reuse for industrial and agricultural purpose



RAB@2025  
**2.93b€**

# Networks

- 1.3b€ of cumulated capex to significantly increase RAB by 700m€, reaching 2.93b€ by the end of 2025
- 223m€ of capex are devoted to develop water purification plants, in order to complete our circular vision also in the integrated water cycle
- 15m€ of further synergies will be exploited from continuous improvement in asset/workforce management system
- Participation in tenders within reference areas in which IREN is incumbent (not included in BP figures)

m€	2019	2023	2025
EBITDA	373	413	444
Cagr '19 - '25	3.0%		
EBIT	198	220	247
Cumulated capex	1,310m€		

